

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holding Inc., Case No. 08-13555

NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE (Lehman Brothers Holdings Inc., Debtor, Case No. 08-13555) or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee: Yugen Kaisha Chisen

Name of Transferor: Nomura Securities Co.
Ltd.

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): 0000017201

Yugen Kaisha Chisen
Fuji Building 10F
3-2-3, Marunouchi
Chiyoda-ku, Tokyo
Japan

Proof of Claim Amount: \$23,129,575.59

Amount of Claim Transferred:
\$1,919,017.46 or JPY200,000,000 portion of
the obligation of the Debtor under the
Debtor's unconditional guarantee dated
August 30, 2001 to guarantee the payment
by Lehman Brothers Japan Inc. ("LBJ") in
an amount of JPY1,711,686,829, which is
the admitted amount of the above-mentioned
guaranteed claim by the Tokyo District
Court of Japan as of the date hereof pursuant
to the Civil Rehabilitation Procedures of LBJ
(Tokyo District Court 2008 (*Sai*) No. 205).

Phone: 81-3-3217-0743

Phone: 81-3-3275-2724

Last Four Digits of Acct#:

Last Four Digits of Acct#:

Name and Address where transferee payments
should be sent (if different from above):

Phone:

Last Four Digits of Acct#:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee: YUGEN KAISHA CHISEN



By: _____

Date: April 13, 2011

Name: Takeshi Nishizawa

Title: Representative Director